

How To Utilize Monthly Expenses Tracker

Before we dive into the actual how to's, I want to preface this with the fact that this tracker is going to encompass EVERYTHING that we teach. If you run across a category that you don't need yet then skip it and keep going. Taking some action is better than taking no action. If you don't understand a category or just need some help then reach out to us by clicking [HERE](#).

Here we go!

It may feel like there is a lot of blanks here. But once you get the hang of it, it really is simple.

1. Let's start with filling in the Month & Year in the date column
2. There are blanks on either side of each category - one side will be for your budgeted amount or your goal; the other side will be used to record what actually was spent in that category.
3. Once all of your budgeted categories are filled in, then add all the categories up to determine the total amount budgeted.
4. At the end of the month - or first of the following month, total all of your expenses (what actually happened). Once you have the categories filled in, then add those up and enter the total into your "actually spent".



Monthly Expenses

Date:

Necessities

Mortgage/Rent	
2nd Mortgage/Credit Line	
Electricity	
Water	
Natural Gas	
Trash/Sewer	
Internet	
Phone	
Food/Groceries	
Household	
Gasoline	
Car & Home Insurance	
Life & Health Insurance	
Medical Expenses	
Periodic Expenses	
Her Money to Blow	
His Money to Blow	
Cable/Satellite	
Debt Payment Minimums	
Debt	
TOTAL	

Financial Freedom Account

Financial Freedom Acct	
TOTAL	

Education

	You, Inc.	
	Financial Advisor	
	Business	
	TOTAL	

Play

_____	Eating Out/Restaurants	_____
_____	Vacations	_____
_____	Date Night	_____
_____	Entertainment	_____
_____	TOTAL	_____

Giving

Tithing/Church	
Giving/Charity	
TOTAL	

Savings

	Contingency Fund	
	3-6 Month Expenses	
	College Fund	
	Vacation	
	Business	
	Taxes (self-employed)	
	Periodic Expenses	
	TOTAL	

Total Budgeted

Total Actually Spent



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